



Utah State Tax Commission Utah Fiduciary Income Tax Return For the year ending Dec. 31, 2001, or other taxable year beginning _____ and ending _____.	TC-41 Rev. 12/01 2001
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☐ Check box if name and/or address has changed from the previous year's filing.

• ☐ Check if Final Return

• ☐ Check if Amended
• ☐ Reason for Amending

Please type or print in black ink.	Full name of the estate or trust		Employer identification number
	Name of fiduciary		Federal identification or social security number of fiduciary
	Fiduciary's present address		
	City, town or post office	County (province)	State and ZIP code (foreign country)

• 1. Type of return (check one)

E ☐ Decedent estate **H** ☐ Charitable trust **G** ☐ Grantor trust
S ☐ Simple trust **A** ☐ Bankruptcy estate.-Ch 7 **F** ☐ Qualified funeral trust (QFT)
C ☐ Complex trust **B** ☐ Bankruptcy estate.-Ch 11

• 2. Status of estate or trust (check one)

☐ Resident
☐ Nonresident

• 3. Check if this estate or trust has any nonresident beneficiaries?

☐ Nonresident Beneficiaries

ATTACH FORM W-2, TC-675R, OR K-1 HERE

4. Federal taxable income from federal form 1041 line 22 or 1041-QFT line 12 (or Schedule A, line 10 on reverse if nonresident)	•	4		00
5. State income taxes deducted on federal return (Utah portion only if nonresident)	•	5		00
6. Interest on U.S. government obligations allocated to beneficiaries (see instructions)	•	6		00
7. Total (add lines 4, 5, and 6)	•	7		00
8. Interest income from U.S. government obligations used in arriving at federal taxable income	•	8		00
9. 1/2 federal tax liability on federal return (see instructions)	•	9		00
10. State tax addback allocated to beneficiaries - (see instructions)	•	10		00
11. Other deductions: (see instructions)	•	11		00
• <input type="checkbox"/> UESP • <input type="checkbox"/> Railroad Retirement • <input type="checkbox"/> Native American				
12. Total subtractions (add lines 8 through 11)	•	12		00
13. Utah taxable income (line 7 less line 12)	•	13		00
14. Utah tax (compute from Rate Schedule on back using amount on line 13)	•	14		00
15. Utah use tax (see instructions)	•	15		00
16. AMENDED RETURNS ONLY - previous refund received on original return	•	16		00
17. Total (add lines 14 through 16)	•	17		00
18. Credit for taxes paid to another state (from Schedule B, line 7 on back of return)	•	18		00
19. Utah tax withheld (see instructions)	•	19		00
20. Credit for Utah income tax prepaid (from form TC-548)	•	20		00
21. Other credits (from Schedule C, line 18 on back of return)	•	21		00
22. AMENDED RETURNS ONLY - credit for tax paid on original return	•	22		00
23. Total credits (add lines 18 through 22)	•	23		00
24. TAX DUE - if line 17 is larger than line 23, subtract line 23 from line 17. This is the amount you owe.	☹	24		00
25. Penalty and interest (for extension, late filed, or amended returns)	•	25		00
26. Total amount paid with return (add lines 24 and 25)	•	26		00
27. REFUND - if line 23 is larger than line 17, subtract line 17 from line 23 and enter balance. This is the amount overpaid.	☺	27		00

☐ Composite Return (QFT's only)

Official Use Only

Mail your return and payment to: Utah State Tax Commission, 210 N 1950 W, SLC, UT 84134-0250

Attach a complete copy of the federal fiduciary return, Form 1041 or 1041-QFT and Schedules

Under penalties of perjury, I declare that to the best of my knowledge and belief, this return and accompanying schedules are true, correct, and complete.

Signature of fiduciary or officer representing estate or trust		Date	EIN of administrator if a financial institution	
Paid preparer's signature	Date signed	Check if self-employed <input type="checkbox"/>	Preparer's social security no./PTIN	
Firm's name (or yours if self-employed)	Telephone number		E.I. number	
Paid preparer's complete address	City	State	ZIP code	

Paid Preparer's Section

Schedules A, B, and C - Utah Tax Rate Schedules

Schedule A – Computation of the federal taxable income of the estate or trust derived from Utah sources.

To be completed by all nonresident estates or trusts.

1. Total income from federal form 1041, line 9	1	\$	00
2. Ordinary income derived from Utah sources (attach schedule - see instructions)	2		00
3. Utah capital gain or (loss) (attach schedule – see instructions)	3		00
4. Total income derived from Utah sources (add lines 2 and 3)	4	\$	00
5. Percent of total federal income derived from Utah sources (line 4 divided by line 1)	5		%
6. Deductions from federal form 1041 directly allocable to Utah income	6		00
7. Deductions from federal form 1041 not allocable to any specific income	7		00
8. Allocable amount of line 7 (line 7 multiplied by line 5)	8		00
9. Total deductions allocable to Utah income (add lines 6 and 8)	9		00
10. Federal taxable income derived from Utah sources (line 4 less line 9). Enter here and on line 4 on front of form	10	\$	00

Schedule B – Credit for fiduciary income tax paid to another state. Applies only to resident estates or trusts paying a fiduciary tax to another state. You must attach a signed copy of all other state fiduciary returns for which credit is claimed.

1. Total income from federal form 1041, line 9	1	\$	00
2. Total income taxed in state(s) of:	2		00
3. Percent other state(s) income bears to total income (line 2 divided by line 1; do not enter more than 100%)	3		%
4. Utah fiduciary tax as computed on line 14 on front of form	4		00
5. Credit limitation (line 4 multiplied by percent on line 3)	5		00
6. Fiduciary tax paid to state(s) listed on line 2	6		00
7. Credit for fiduciary taxes paid to other state(s) (line 5 or 6, whichever is less) Enter here and on line 18 on front of form	7	\$	00

Schedule C – Other credits

1. Energy systems installation credit (attach TC-40E).....	1	\$	00
2. Clean fuel alternative credit (attach form TC-40F)	2		00
3. Clean fuel vehicle credit (attach form TC-40V)	3		00
4. Historic preservation tax credit (attach form TC-40H)	4		00
5. Enterprise zone credit (see instructions)	5		00
6. Credit for cash contribution to qualified sheltered workshop. Name of workshop			
Total cash contribution \$ x .50 (maximum credit is \$200)	6		00
7. Low income housing tax credit (see instructions)	7		00
8. Credit for employers who hire disabled (attach form TC-40HD)	8		00
9. Recycling market development zones (attach form TC-40R)	9		00
10. Tutoring tax credit for disabled dependents	10		00
11. Credit for increasing research activities	11		00
12. Credit for machinery and equipment used to conduct research	12		00
13. Nonrefundable credits (add lines 1 through 12) This amount cannot be greater than line 14 less line 18 on front of return.	13	\$	00
14. Mineral production withholding tax credit (attach TC-675R or federal Schedule K-1)	14		00
15. Agricultural off-highway gas/undyed diesel tax credit. Gallons times .245 (See instructions)	15		00
16. NON or PART-YEAR Nonresident shareholder's RESIDENTS ONLY withholding tax credit Enter Federal ID number -	16		00
17. Special needs adoption tax credit	17		00
18. Total of other credits (add lines 13 through 17 and enter total here and on line 21 on front of return)	18	\$	00

2001 Utah Fiduciary Tax Rate Schedule

FIDUCIARY TAX RATE SCHEDULE – Calculate the tax based upon income amount shown on line 13 on front of return. Enter amount of tax on line 14 on front of return.

If the state taxable income is:

The tax is:

Less than or equal to \$8632.3% of the state taxable income
 Over \$863 but not over \$1,726\$20, plus 3.3% of excess over \$863
 Over \$1,726 but not over \$2,588\$48, plus 4.2% of excess over \$1,726
 Over \$2,588 but not over \$3,450\$85, plus 5.2% of excess over \$2,588
 Over \$3,450 but not over \$4,313\$129, plus 6.0% of excess over \$3,450
 Over \$4,313\$181, plus 7.0% of excess over \$4,313